







<p>Name of the Officer completing the evaluation Mark Howcroft</p> <p>Phone no:01633 644740 E-mail:markhowcroft@monmouthshire.gov.uk</p>	<p>Please give a brief description of the aims of the proposal</p> <p>To provide a Treasury Management Policy and Strategy Statement for forthcoming year</p>
<p>Name of Service Chief Executives Business Support</p>	<p>Date Future Generations Evaluation form completed 22/2/16</p>


1. **Does your proposal deliver any of the well-being goals below?** Please explain the impact (positive and negative) you expect, together with suggestions of how to mitigate negative impacts or better contribute to the goal.

Well Being Goal	How does the proposal contribute to this goal? (positive and negative)	What actions have been/will be taken to mitigate any negative impacts or better contribute to positive impacts?
<p>A prosperous Wales Efficient use of resources, skilled, educated people, generates wealth, provides jobs</p>	<p>The 2016-17 Strategy reflects an anticipation of future money market trends to safeguard resources for future and avoid direct front line consequences to services.</p>	
<p>A resilient Wales Maintain and enhance biodiversity and ecosystems that support resilience and can adapt to change (e.g. climate change)</p>	<p>N/A</p>	
<p>A healthier Wales People's physical and mental wellbeing is maximized and health impacts are understood</p>	<p>N/A</p>	

Well Being Goal	How does the proposal contribute to this goal? (positive and negative)	What actions have been/will be taken to mitigate any negative impacts or better contribute to positive impacts?
A Wales of cohesive communities Communities are attractive, viable, safe and well connected	The viability aspect is considered in the efficient use of resources above	
A globally responsible Wales Taking account of impact on global well-being when considering local social, economic and environmental wellbeing	N/A	
A Wales of vibrant culture and thriving Welsh language Culture, heritage and Welsh language are promoted and protected. People are encouraged to do sport, art and recreation	N/A	
A more equal Wales People can fulfil their potential no matter what their background or circumstances	<i>This includes the protected characteristics of age, disability, gender reassignment, race, religion or beliefs, gender, sexual orientation, marriage or civil partnership</i>	

2. How has your proposal embedded and prioritised the sustainable governance principles in its development?

Sustainable Development Principle	How does your proposal demonstrate you have met this principle?	What has been done to better to meet this principle?
 <p>Long-term</p> <p>Balancing short term need with long term and planning for the future</p>	<p>MRP proposals provides a positive cashflow effect until 2027-28 after which the cashflows effect becomes negative against the present straight line approach. The existing approach ignores the time value of money and could be viewed as disproportionately affecting current tax payers. The revised proposal provides a payment approach that avoids that inequality. The 2016-17 Strategy reflects an anticipation of future money market trends to safeguard resources for future and avoid direct front line consequences to services.</p>	
 <p>Collaboration</p> <p>Working together with other partners to deliver objectives</p>	<p>N/A</p>	
 <p>Involvement</p> <p>Involving those with an interest and seeking their views</p>	<p>N/A</p>	
 <p>Prevention</p> <p>Putting resources into preventing problems occurring or getting worse</p>	<p>N/A</p>	

Sustainable Development Principle	How does your proposal demonstrate you have met this principle?	What has been done to better to meet this principle?
 <p data-bbox="152 344 304 376">Integration</p> <p data-bbox="331 213 510 400">Positively impacting on people, economy and environment and trying to benefit all three</p>	<p data-bbox="546 213 1308 347"><i>There is space to describe impacts on people, economy and environment under the Wellbeing Goals above, so instead focus here on how you will better integrate them and balance any competing impacts</i></p>	

3. Are your proposals going to affect any people or groups of people with protected characteristics? Please explain the impact, the evidence you have used and any action you are taking below.

Protected Characteristics	Describe any positive impacts your proposal has on the protected characteristic	Describe any negative impacts your proposal has on the protected characteristic	What has been/will be done to mitigate any negative impacts or better contribute to positive impacts?
Age	The proposal does not seek to treat any individual with a protected characteristic any differently. The consequence of the proposal in managing cashflows prudently is designed to safeguard resources to avoid a direct front line consequence to services.		
Disability	As above		
Gender reassignment	As above		
Marriage or civil partnership	As above		
Race	As above		
Religion or Belief	As above		
Sex	As above		
Sexual Orientation	As above		
Welsh Language	As above.		

4. Council has agreed the need to consider the impact its decisions has on important responsibilities of Corporate Parenting and safeguarding. Are your proposals going to affect either of these responsibilities? For more information please see the guidance <http://hub/corporatedocs/Democratic%20Services/Safeguarding%20Guidance.docx> and for more on Monmouthshire’s Corporate Parenting Strategy see <http://hub/corporatedocs/SitePages/Corporate%20Parenting%20Strategy.aspx>

	Describe any positive impacts your proposal has on safeguarding and corporate parenting	Describe any negative impacts your proposal has on safeguarding and corporate parenting	What will you do/ have you done to mitigate any negative impacts or better contribute to positive impacts?
Safeguarding	The proposal does not seek to treat any individual with a safeguarding aspect differently. It does not have a direct front line service aspect to it. The consequence of the proposal involves recommending a prudent borrowing and investment framework for the forthcoming year, designed to safeguard overall resources of the Council.		
Corporate Parenting	The proposal does not seek to treat any individual with a safeguarding aspect differently. It does not have a direct front line service aspect to it. The consequence of the proposal involves recommending a prudent borrowing and investment framework for the forthcoming year, designed to safeguard overall resources of the Council.		

5. What evidence and data has informed the development of your proposal?

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| <ul style="list-style-type: none"> • Performance indicator activity data • Regard for capital financing regulations • Services of Treasury advisers • Feedback for WAO |
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6. SUMMARY: As a result of completing this form, what are the main positive and negative impacts of your proposal, how have they informed/changed the development of the proposal so far and what will you be doing in future?

The policy has a predominantly neutral effect in the delivery of services for 2016-17. The MRP changes introduced in respect of option 3 have been subject to a separately approved report change but did introduce a positive cashflow up to and including 2027-28 with a complementary negative cashflow thereafter. The change in approach better reflects the time value of money and avoids current tax payers contributing disproportionately to the repayment of debt..

7. Actions. As a result of completing this form are there any further actions you will be undertaking? Please detail them below, if applicable.

What are you going to do	When are you going to do it?	Who is responsible	Progress
None			

8. Monitoring: The impacts of this proposal will need to be monitored and reviewed. Please specify the date at which you will evaluate the impact, and where you will report the results of the review.

The impacts of this proposal will be evaluated at:	Audit Committee (March 16) as a prelude to full Council endorsement later same month
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